



Privacy Policy

Effective date: October 23, 2026

Dannielle Phillips Accounting & Consulting is the business name used by Dannielle Phillips, LLC (referred to as “we,” “us,” or “our”). We respect your privacy. This policy explains how information is handled when you visit our website, contact us, or request a consultation.

1. Information We Collect

When you contact us or schedule a consultation, you may provide your name, business name, email address, telephone number, and details about your business or the services you need. We may also receive information you include in emails or other communications.

When you visit the website, technologies used by the site and our analytics provider may collect technical or usage information, such as your IP address, device and browser information, approximate location, pages visited, and interactions with the site.

2. How We Use Information

We use information to respond to inquiries, arrange consultations, communicate about services, operate and secure our website, understand website usage, improve the visitor experience, maintain business records, and meet applicable legal obligations.

3. Google Analytics and Cookies

Our website is built with Zoho Sites and uses Google Analytics. Google Analytics uses cookies and similar technologies to measure website visits and interactions. Google may process information collected through these tools under its own terms and privacy practices.

Learn how Google uses information from sites that use its services at policies.google.com/technologies/partner-sites. To manage tracking, use your browser privacy settings or Google’s opt-out browser add-on at tools.google.com/dlpage/gaoptout.

4. Service Providers and Sharing

We may use third-party service providers for website hosting (Zoho Sites), website analytics (Google Analytics), consultation scheduling, and business communications. These providers may process information as needed to deliver their services. We do not sell personal information collected through this website. Information may also be disclosed when required by law or to protect legitimate rights and security.

5. Information Security

We use reasonable administrative and technical precautions to help protect information, but no website, email, or online transmission is completely secure. Please do not submit passwords, Social Security numbers, sensitive financial records, or confidential client documents through general website inquiries or ordinary email. We can coordinate an appropriate secure method for client records.

6. Retention

We keep information for as long as reasonably needed for inquiries, business operations, recordkeeping, and legal obligations. Information gathered during an accounting or consulting engagement may also be governed by a separate agreement and related recordkeeping practices.

7. Your Choices

You may contact us about information you have provided and request access, correction, or deletion, as applicable and subject to legal or recordkeeping requirements. You may manage website cookies through your browser and any consent controls offered on the website.

8. Third-Party Links

Links to outside websites, scheduling platforms, and social media services may take you to sites with their own privacy practices. We encourage you to review their policies.

9. Changes to This Policy

We may update this policy when our services, website tools, or legal obligations change. Any changes will be posted with an updated effective date.

10. Contact

Dannielle Phillips Accounting & Consulting (operated by Dannielle Phillips, LLC)

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